

3810 — Donaldson, Lufkin & Jenrette Securities
BETA
Feedback to StarMine

3812

Mine-ders Triggered on Jun-30-00 /
Data Through Jul-04-00

3824 3826

3818 Previous Day Next Day

3822

Est. Ago	Latest Estimate	IBES Mean
4	\$1.10	\$1.03
105	1.00	1.92
105	1.75	1.74
105	2.00	1.99
56	0.20	0.21
105	2.30	2.23
76	0.25	0.27
127	0.40	0.40
392	1.90	1.91
148	0.27	0.25
148	0.16	0.16
68	0.93	0.84
78	0.58	0.56
78	0.58	0.56
166	0.56	0.56
399	2.20	2.22
145	2.45	2.50
81	2.50	2.87
256	0.79	0.79
335	2.45	2.45
256	2.95	2.93
68	-0.36	-0.34
68	-0.33	-0.32
68	-0.99	-1.13
19	0.60	0.66
82	0.60	0.58
263	2.30	2.25
263	2.30	2.25
168	2.85	2.80
76	-1.00	-0.98
76	-1.12	-1.10
76	-4.00	-3.96
76	-4.56	-4.52
105	0.22	0.23
105	0.16	0.16

3818

Firmwide
Performance Mine-ders

3826 3828

3816

Alert Description
Estimate 2.2SD below the mean
Estimate older than 100 days
Estimate older than 100 days
Estimate older than 100 days
Estimate older than 100 days
Estimate older than most recent cluster (5 days)
Estimate older than 100 days
Estimate 2.1SD below the mean
Estimate older than 100 days
Estimate older than 100 days
Estimate older than 100 days
Estimate older than 100 days
Estimate older than 100 days
Estimate older than most recent cluster (5 days)
Estimate 2.2SD above the mean
Estimate older than most recent cluster (71 days)
Estimate older than 100 days
Estimate older than 100 days
Estimate older than 100 days
Estimate older than most recent cluster (56 days)
Estimate older than 100 days
Estimate older than 100 days
Estimate older than most recent cluster (56 days)
Estimate older than most recent cluster (56 days)
Estimate older than most recent cluster (14 days)
Estimate 2.3SD above the mean
Estimate 3.0SD above the mean
Estimate older than 100 days
Estimate older than 100 days
Estimate older than most recent cluster (15 days)
Estimate older than most recent cluster (15 days)
Estimate older than most recent cluster (15 days)
Estimate older than most recent cluster (15 days)
Estimate older than 100 days
Estimate older than 100 days

FIG. 29

Analyst: Select One...

Current Data Performance Mine-ders
Firmwide

3822 3824

3830

3814

Analyst	Period	Alert Description
Polamianos, P.	FQ 09-00	Estimate 2.2SD below the mean
Diall, K.	FY 12-00	Estimate older than 100 days
Roh, S.	FY 12-00	Estimate older than 100 days
Roh, S.	FY 12-01	Estimate older than 100 days
Launer, C.	FQ 09-00	Estimate older than most recent cluster (5 days)
Higgins, J.	FY 12-00	Estimate older than 100 days
Egger, D.	FQ 06-00	Estimate 2.1SD below the mean
Roh, S.	FQ 09-00	Estimate older than 100 days
Roh, S.	FY 12-00	Estimate older than 100 days
Drewry, W.	FQ 06-00	Estimate older than 100 days
Drewry, W.	FQ 09-00	Estimate older than 100 days
Drewry, W.	FY 12-00	Estimate older than most recent cluster (5 days)
Klugman, R.	FQ 06-00	Estimate 2.2SD above the mean
Klugman, R.	FQ 06-00	Estimate older than most recent cluster (71 days)
Klugman, R.	FQ 09-00	Estimate older than 100 days
Klugman, R.	FY 12-00	Estimate older than 100 days
Klugman, R.	FY 12-01	Estimate older than 100 days
Mahley, R.	FY 12-01	Estimate older than most recent cluster (56 days)
Ossad, S.	FQ 06-00	Estimate older than 100 days
Ossad, S.	FY 06-00	Estimate older than 100 days
Ossad, S.	FY 06-01	Estimate older than 100 days
Kiggen, J.	FQ 06-00	Estimate older than most recent cluster (56 days)
Kiggen, J.	FQ 09-00	Estimate older than most recent cluster (56 days)
Kiggen, J.	FY 12-01	Estimate older than most recent cluster (56 days)
Polamianos, P.	FQ 06-00	Estimate older than most recent cluster (14 days)
Orenbuch, M.	FQ 09-00	Estimate 2.3SD above the mean
Orenbuch, M.	FY 12-00	Estimate 3.0SD above the mean
Orenbuch, M.	FY 12-00	Estimate older than 100 days
Orenbuch, M.	FY 12-01	Estimate older than 100 days
Scott, T.	FQ 06-00	Estimate older than most recent cluster (15 days)
Scott, T.	FQ 09-00	Estimate older than most recent cluster (15 days)
Scott, T.	FY 12-00	Estimate older than most recent cluster (15 days)
Scott, T.	FY 12-01	Estimate older than most recent cluster (15 days)
Cohen, D.	FQ 06-00	Estimate older than 100 days
Cohen, D.	FQ 09-00	Estimate older than 100 days

3814 Analyst: Sanger, A. 3818 Firmwide Performance Mine-ders 3826 3828
3820 Current Data Performance Mine-ders 3816 3824
Sanger, A. 3822 3824 3830

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BETA
Feedback to StarMine

3812
Mine-ders Summary
Data Through Jun-30-00

4018	4024	Previous Analysis	Next Analysis	4026
Est. Age	Latest Estimate	Est. Age	Latest Estimate	Mean
72	\$0.11	72	\$0.10	\$0.10
74	0.10	74	0.10	0.10
74	0.15	74	0.15	0.14
74	0.14	74	0.14	0.16
74	0.60	74	0.60	0.61
163	1.35	163	1.35	1.26
99	0.02	99	0.02	0.01
99	0.02	99	0.02	0.01
64	0.09	64	0.09	0.07
99	0.25	99	0.25	0.20
99	0.25	99	0.25	0.20
49	0.90	49	0.90	0.91
169	0.24	169	0.24	0.27
169	1.10	169	1.10	1.25
63	1.61	63	1.61	1.58
63	0.80	63	0.80	0.80
119	0.16	119	0.16	0.14
119	0.21	119	0.21	0.20
65	0.15	65	0.15	0.13
42	0.27	42	0.27	0.21
42	0.90	42	0.90	0.79
37	-0.11	37	-0.11	-0.15
37	0.05	37	0.05	0.06
10	0.55	10	0.55	0.47
143	0.75	143	0.75	0.78
150	0.13	150	0.13	0.12
150	0.22	150	0.22	0.20
112	0.20	112	0.20	0.19
133	0.15	133	0.15	0.14
133	1.00	133	1.00	1.04
247	0.15	247	0.15	0.14
253	1.75	253	1.75	1.54

For more information, please visit our website at www.firmwido.com

Home Options Help Log Out

Analyst: Sanger, A.
 Current Data Performance Mine-ers
 3820 13822 3824
 Sanger, A.
 3830

Analyst: Sanger, A.
 Current Data Performance Mine-ers
 3810 3812 3828
 Firmwido
 Performance Mine-ers
 3826 3828

Analyst: Sanger, A.
 Current Data Performance Mine-ers
 3814 13822 3824
 Sanger, A.
 3830

Donaldson, Lufkin & Jenrette Securities
BETA
Feedback to StarMing

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BETA
Feedback to StarMing

Donaldson, Lufkin & Jenrette Securities
BETA
Feedback to StarMing

Current Data Summary
Data Through Jun-30-00

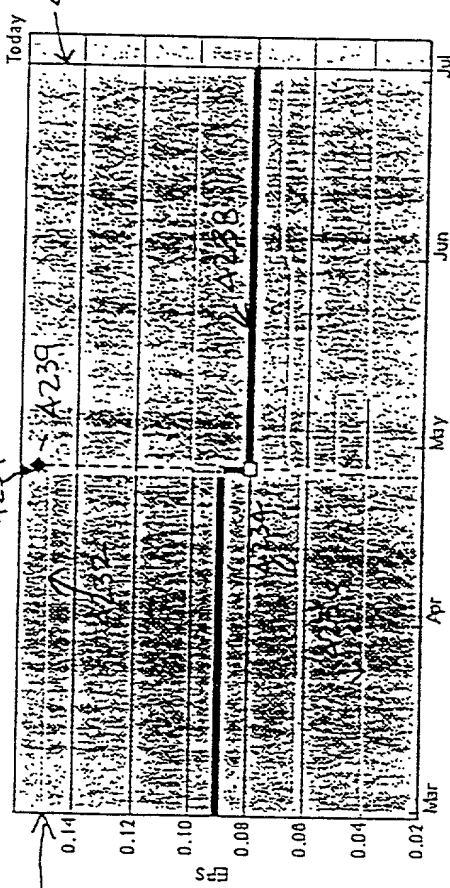
Symbol	Your Value:	Recommendation	4112	4114	4116	4118	4120	Performance
DHI	2.0 Buy	2.0 Buy	NA	NA	NA	\$-0.34	\$0.65	Performance
DJS	1.0 Buy	1.0 Buy	0.00	0.07	0.15	\$-0.45	\$0.53	Performance
CAM	3.0 Mkt Performance	3.0 Mkt Performance	0.30	0.30	0.43	0.49	1.00	Performance
DO	1.0 Buy	1.0 Buy	0.31	0.31	0.44	0.45	1.03	Performance
DRQ	2.0 Buy	2.0 Buy	0.35	0.35	0.43	1.33	2.25	Performance
ESV	2.0 Buy	2.0 Buy	0.35	0.35	0.43	1.34	2.20	Performance
FLC	2.0 Buy	2.0 Buy	0.09	0.09	0.17	1.01	2.50	Performance
GLM	2.0 Buy	2.0 Buy	0.07	0.07	0.16	1.50	2.40	Performance
GRP	2.0 Buy	2.0 Buy	0.10	0.10	0.19	0.62	1.57	Performance
GW	2.0 Buy	2.0 Buy	0.15	0.15	0.20	0.72	1.45	Performance
HAL	3.0 Mkt Performance	3.0 Mkt Performance	0.11	0.11	0.18	0.57	1.30	Performance
MDR	1.0 Buy	1.0 Buy	0.20	0.20	0.20	0.57	1.50	Performance
NBR	1.7 Buy	1.7 Buy	-0.20	-0.20	-0.09	-0.50	0.55	Performance
NE	2.0 Buy	2.0 Buy	-0.19	-0.19	-0.07	-0.52	0.03	Performance
NTG	2.0 Buy	2.0 Buy	0.15	0.15	0.14	0.60	1.35	Performance
PDE	1.0 Buy	1.0 Buy	0.14	0.14	0.16	0.61	1.26	Performance
	1.2 Strong Buy	1.2 Strong Buy	0.02	0.02	0.09	0.25	0.90	Performance
	2.0 Buy	2.0 Buy	-0.02	-0.02	0.00	0.20	0.91	Performance
	2.0 Buy	2.0 Buy	-0.03	-0.03	0.00	-0.02	0.15	Performance
	3.0 Mkt Performance	3.0 Mkt Performance	0.11	0.11	0.20	-0.05	0.14	Performance
	1.0 Buy	1.0 Buy	0.15	0.15	0.23	0.64	1.35	Performance
	2.0 Buy	2.0 Buy	NA	NA	NA	0.01	1.54	Performance
	2.0 Hold	2.0 Hold	0.07	0.07	0.04	0.31	0.00	Performance
	2.0 Buy	2.0 Buy	0.15	0.15	0.24	0.29	0.00	Performance
	1.4 Strong Buy	1.4 Strong Buy	0.15	0.15	0.23	0.02	1.75	Performance
	3.0 Mkt Performance	3.0 Mkt Performance	0.25	0.25	0.30	0.79	1.56	Performance
	1.0 Buy	1.0 Buy	0.26	0.26	0.30	1.00	1.05	Performance
	2.0 Buy	2.0 Buy	0.16	0.16	0.21	1.08	1.07	Performance
	1.5 Strong Buy	1.5 Strong Buy	0.14	0.14	0.20	0.67	0.90	Performance
	2.0 Buy	2.0 Buy	-0.05	-0.05	-0.04	0.64	0.05	Performance
	1.6 Buy	1.6 Buy	-0.03	-0.03	0.01	-0.10	1.00	Performance

FLA.31

3814 - Analyst: Sanger, A. 52 Lookup Analysis by Stock
 3820 - Current Data Performance Mine-ders 3816 Firmwide
 3830 - Sanger, A. 3822 3824
 BHI: Baker Hughes Incorporated

4210 → BHI
 4212 BHI
 Your Value: NA
 I/B/E/S Mean: 1.8 Buy

4229 - BHI This Quarter (FQ 06-00) 4237
 Expected Report: 28-Jul-00



4250 - BHI Next Quarter (FQ 09-00) Expected Report: 30-Oct-00
 May-29-00 Estimate is 133 days old.

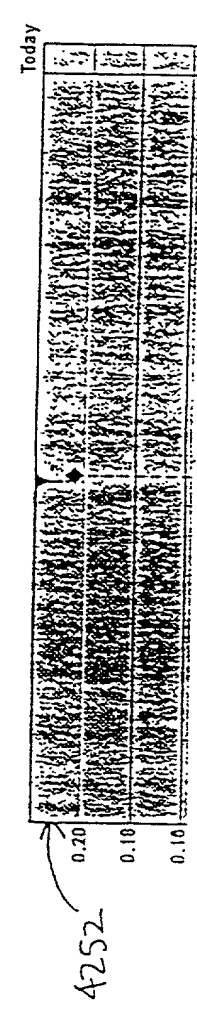


FIG. 32A

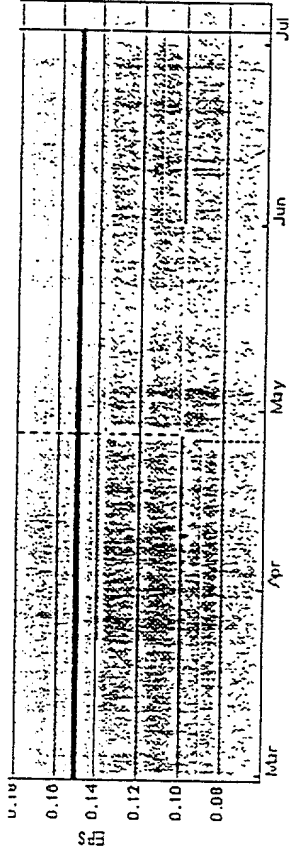
3810 - Donaldson, Lufkin & Jenrette Securities
 BETA
 Feedback to StarMine
 Current Data Detail
 Data Through Jun-30-00

4222 Next Year \$1.00
 4220 This Year \$0.49
 4218 Next Quarter \$0.15
 4216 This Quarter \$0.07

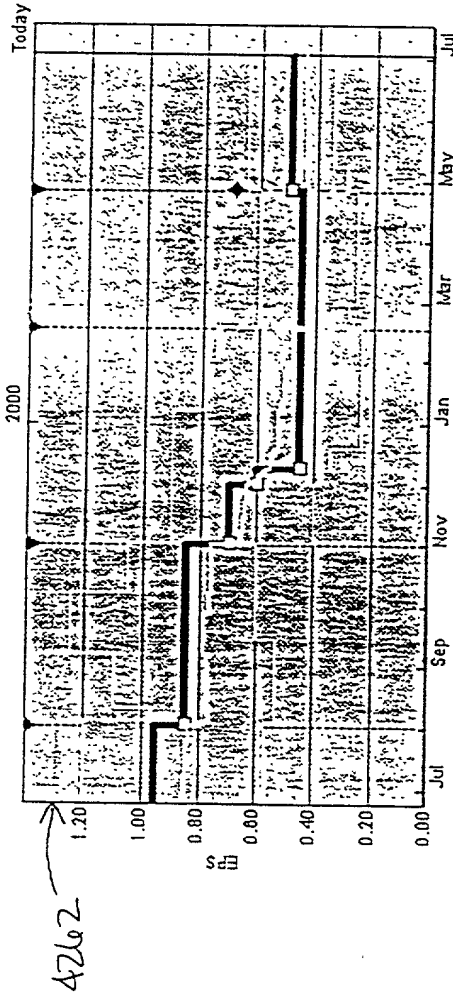
4242 Estimate \$0.08
 4244 Date Apr-27-00
 4246 Days Active 64
 Sanger, A. 4247
 Report an estimate error - 4247
 Interpreting StarMine Charts
 29 of 32 analysts have revised since the last cluster on 27-Apr-00. - 4248

4254 Estimate \$0.15
 4256 Date Feb-18-00
 4258 Days Active 133
 Sanger, A.
 Report an estimate error
 21 of 31 analysts have revised since the last cluster on 27-Apr-00. - 4259

4260 BHI This Year (FY 12-00) Expected Report: 17-Feb-01



4260 BHI This Year (FY 12-00) Expected Report: 17-Feb-01



4270 BHI Next Year (FY 12-01) Expected Report: 17-Feb-02
 May-29-00 Estimate is 133 days old.

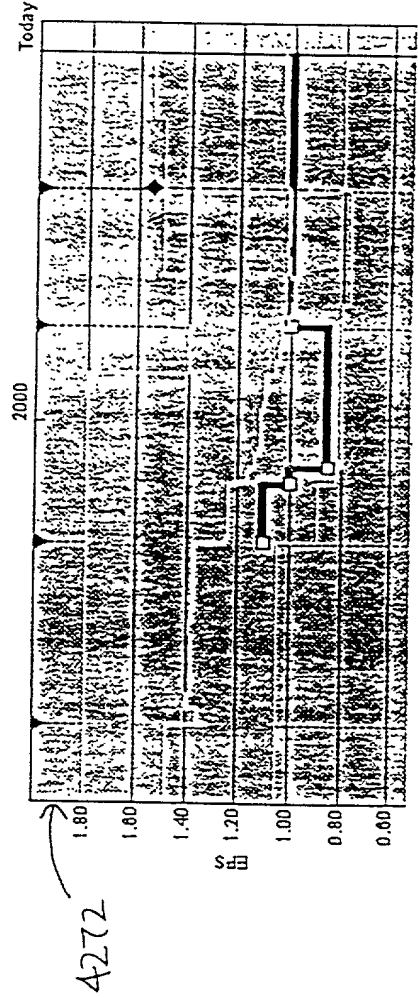


FIG. 32B

4264	Estimate	\$0.49	\$0.45	\$0.60	\$0.70	\$0.85	\$0.95	\$0.85	\$1.05	\$1.40	\$1.60
4266	Date	Apr-27-00	Dec-10-99	Dec-02-99	Nov-02-99	Aug-03-99	May-04-99	Mar-18-99	Feb-02-99	Dec-16-98	Nov-10-98
Sanger, A.	Days Active	64	139	8	30	91	91	47	44	48	36

Report an estimate error
 Interpreting StarMine Charts

27 of 33 analysts have revised
 since the last cluster on 27-Apr-00. < 4269

4274	Estimate	\$1.00	\$0.85	\$1.00	\$1.10
4276	Date	Feb-18-00	Dec-10-99	Dec-02-99	Nov-02-99
Sanger, A.	Days Active	133	70	8	30

Report an estimate error

18 of 33 analysts have revised
 since the last cluster on 27-Apr-00. < 4279

3810 - Donaldson, Lufkin & Jenrette Securitie

BETA
Feedback to StarMine

Performance Summary
Data Through Jun-30-00
4330

Stock Picking
Last 2 FY 4332
Coming Soon

Firmwide

Performance Mine-ders

3826 3828

Lookup Analysis by Stock

3810

3822 3824

Sanger, A.

3830

4314 4324

Earnings Estimates - Relative Accuracy

4312 Last 4 FY 4314

Score Rel. Accuracy

45 27 49 40 70 79 79 40 64 70 67 92 52 61 77 77 100 70 68 88 50 28 45 49 72 NA

4310

Company Name

Baker Hughes Incorporated (BHI)

DJ Svcs Co (BJS)

Cooper Cameron Corp (CAM)

Diamond Offshore Drilling (DO)

Dril-Quip (DRQ)

Enesco International (ESV)

Global Marine Inc (GLM)

Grant Prideco Inc-WI (GRP)

Grey Wolf Inc (GW)

Halliburton Co (HAL)

McDermott Intl Inc (MDR)

Nabors Industries Incorporated (NBR)

Noble Drilling Corp (NE)

Parker Drilling Co (PKD)

Petroleum Geo-Services (PGO)

Pride International Inc (PDE)

R&B Falcon Corp (FLC)

Santa Fe International Corporall (SDC)

Schlumberger Ltd (SLB)

Stoll Comex Seaway S.A. (SCSW)

Superior Energy Services Inc (SES)

Tidewater Inc (TDW)

Transocean Sedco Forex Inc (RIG)

Veritas Dgc Inc (VTS)

Weatherford International Inc. (WFI)

x Rowan Cos Inc (RDC)

4308 Score

52 49 51 61 63 88 75 NA

4320 Rank

19 of 40 18 of 36 15 of 35 14 of 50 3 of 0 1 of 66 5 of 69

Rel. Accuracy

★ ★ ★ ★ ★ ★ ★ ★

4326

NA

4316 Rank

29 of 39 19 of 25 19 of 20 29 of 39 2 of 0 5 of 39 4 of 43 4 of 4 1 of 11 10 of 37 1 of 6 4 of 24 24 of 30 2 of 7 4 of 14 4 of 25 1 of 30 7 of 29 15 of 40 2 of 10 6 of 11 10 of 25 25 of 43 12 of 17 4 of 22 NA

Rel. Accuracy

★ ★ ★ ★ ★ ★ ★ ★

4314

★ ★ ★ ★ ★ ★ ★ ★

4312

★ ★ ★ ★ ★ ★ ★ ★

4310

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4308

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4306

★ ★ ★ ★ ★ ★ ★ ★

4304

★ ★ ★ ★ ★ ★ ★ ★

4302

★ ★ ★ ★ ★ ★ ★ ★

4300

★ ★ ★ ★ ★ ★ ★ ★

4298

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4296

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4132

★ ★ ★ ★ ★ ★ ★ ★

4130

★ ★ ★ ★ ★ ★ ★ ★

4128

★ ★ ★ ★ ★ ★ ★ ★

4126

★ ★ ★ ★ ★ ★ ★ ★

4124

★ ★ ★ ★ ★ ★ ★ ★

4122

★ ★ ★ ★ ★ ★ ★ ★

4120

★ ★ ★ ★ ★ ★ ★ ★

4118

★ ★ ★ ★ ★ ★ ★ ★

4116

★ ★ ★ ★ ★ ★ ★ ★

4114

★ ★ ★ ★ ★ ★ ★ ★

4112

★ ★ ★ ★ ★ ★ ★ ★

3814 - Analyst: Sanger, A. LookUp Analysts by Stock Firmwldo

3820 Current Data Performance Mine-ders 3816 Performance Mine-ders

3830 - FLC: R&B Falcon Corp
EPS Accuracy: 1Q 4Q 0Q 1Y 2Y 3Y 1999 2000 Stock Picking: Coming Soon

4410 - Analyst 4414 - Broker
Donaldson, Lufkin & Jenrette Securitie

SIII, K.
Credit Suisse First Boston Corporation

Vielor, A.
Slifel Nicolaus & Company, Inc.

Slone, J.
Schroder & Company

Maal, W.
Deutsche Banc Alex. Brown - Us

Conlan, M.
Prudential Securities

Pickering, D.
Simmons & Company International

Rabalals, M.
Robinson-Humphrey Company

Lamotte, M.
Banc Of America Securities LLC.

Fratt, P.
A. G. Edwards & Sons, Inc.

Darling, T.
Goldman Sachs & Co.

Herbert, W.
Howard, Weil, Labouisse, Friedrichs In

Hallead, K.
Merrill Lynch

Collins, J.
Hanifon, Imhoff, Inc

Kreps, L.
Frost Securities

Slagel, Y.
First Union Securities

Urness, M.
Salomon Smith Barney Inc

Sedila, A.
A. G. Edwards & Sons, Inc.

Brelhour, C.
Dahn Rauscher Wassels

Gill, S.
Simmons & Company International

Mckenzie, R.
Jefferies & Co.

Trace, R.
Hibernia Southcoast Capital, Inc.

Vielor, A.
Hanifen, Imhoff, Inc

Dunn, B.
Ubs Warburg

NA
NA

NA
NA

NA
NA

NA
NA

NA
NA

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3816 - Donaldson, Lufkin & Jenrette Securitie
BETA
FeedBack to StarMine

Rank by Ticker
Data Through Jun-30-00

Score
4418

Coverage
4420

100
87%

100
100%

92
18%

86
90%

85
87%

82
100%

78
83%

76
32%

75
94%

74
50%

71
61%

71
62%

69
54%

66
53%

64
16%

62
87%

62
100%

61
39%

59
50%

58
15%

56
49%

54
21%

53
26%

51
100%

47
18%

43
2%

42
10%

40
54%

39
50%

35
61%

FIG. 34

3814 Analyst: Austrian, R.

3820 Current Data Performance Mine-ers 3822 3824

3830 Austrian, R.
AZPN: Aspen Technologies Inc

Firmwide

Lookup Analysis by Stock

Performance Mine-ers 3826 3828

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3810 - Banc Of America Securities Llc.

BETA

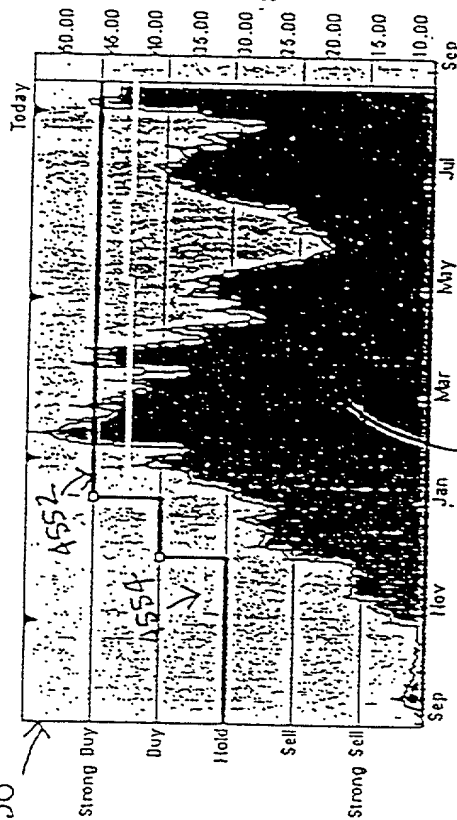
[Feedback to StarMine](#)

3812

Recommendation History
Data Through Aug-23-00

4560 4562 4564
Recommendation Date Days
Strong Buy (1.0) Jan-03-00 233
Buy (2.0) Dec-01-99 33
Hold (3.0) Jul-20-98 491
Report a recommendation error

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FIG. 34

3814 - Analyst: Sanger, A. ☒ Lookup Analysis by Stock Firmwide
 3820 Current Data Performance Mine-ders 3816 Performance Mine-ders 3824
 3830 Firmwide 3822 3824
 EPS Accuracy Previous 4 Fiscal Quarters Set as default What's this?
 EPS Accuracy: 1Q 4Q 8Q 1Y 2Y 3Y 1999 2000 Stock Picking: Coming Soon
 4710

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 3810 - Donaldson, Lufkin & Jenrette Securitie
 BETA
 Feedback to StarMine

3812
 Performance Summary
 Data Through Jun-30-00

4712	4714	4716	4718
Score	Relative Accuracy	# of Stocks	
100	★ ★ ★ ★ ★	24	
100	★ ★ ★ ★ ★	25	
100	★ ★ ★ ★ ★	15	
100	★ ★ ★ ★ ★	12	
100	★ ★ ★ ★ ★	17	
98	★ ★ ★ ★ ★	21	
90	★ ★ ★ ★ ★	8	
81	★ ★ ★ ★ ★	13	
80	★ ★ ★ ★ ★	10	
76	★ ★ ★ ★ ★	16	
75	★ ★ ★ ★ ★	16	
75	★ ★ ★ ★ ★	16	
74	★ ★ ★ ★ ★	13	
74	★ ★ ★ ★ ★	20	
73	★ ★ ★ ★ ★	29	
71	★ ★ ★ ★ ★	16	
70	★ ★ ★ ★ ★	14	
70	★ ★ ★ ★ ★	1	
70	★ ★ ★ ★ ★	26	
70	★ ★ ★ ★ ★	17	
69	★ ★ ★ ★ ★	18	
69	★ ★ ★ ★ ★	10	
67	★ ★ ★ ★ ★	6	
67	★ ★ ★ ★ ★	1	
66	★ ★ ★ ★ ★	7	
66	★ ★ ★ ★ ★	11	
63	★ ★ ★ ★ ★	16	
61	★ ★ ★ ★ ★	10	

FIG.38A

Ossad, S.	61	10
Looby, R.	61	12
Nichols, M.	60	12
Sulam, M.	59	18
Egger, B.	58	11
Kiggen, J.	58	37
Bedekar, M.	57	11
Bhulani	56	1
Buck, E.	55	15
Hindelong, J.	54	26
Galvin, T.	54	2
Memury, D.	53	5
Blount, H.	53	13
Nelme, G.	53	23
Scott, T.	53	8
Passoni, S.	52	10
Ross, E.	50	3
Micliche, M.	49	3
Imam, H.	49	2
Schaeffer, P.	46	10
Karaoglan, A.	44	10
Halper, S.	44	22
Smith, D.	43	2
Blackstock, J.	42	14
Comeau, E.	39	10
Carpenter, S.	38	12
Solotar, J.	38	13
Kujlu, K.	37	15
Leibowitz, D.	37	2
Longley, A.	37	18
Cohen, D.	35	27
Jones, G.	28	1
Baller, J.	27	32
Orenbuch, M.	23	9
Bhulani, J.	21	1
Meyer, J.	19	12
Launer, C.	17	21
Weinstein, E.	10	1
Halper	10	2
Polamlanos, P.	0	14
Petersik, B.	0	3
Mccarthy	0	19
Bradshaw, D.	0	20

Flk. 38B

3814 - Analyst: Select One MA Lookup Analysts by Stock

Current Data Performance Mine-ders
3820 3822 3824

Firmwide

Performance Mine-ders
3826 3828

4812

Ticker: AAPL 4810
Look Up Analyst

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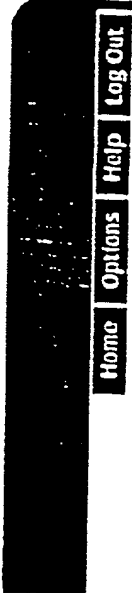
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Flb.39



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3810 Donaldson, Lufkin & Jenrette Securitie
BETA
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3814 Analyst: Select One...
Current Data Performance Mine-ders
3820 3822 3824
AAPL: Apple Computer Incorporated
Analysts Covering this Stock in the Last 3 Years

4910 - EPS accuracy rankings for AAPL: 1Q 4Q 8Q 1Y 2Y 3Y 1999 2000

4912
Mccarthy
Rekas, B.

4914
Coverage From
May 1997
April 1996

4916
Coverage To
Present
January 1997

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FIG. 40

Options

5012

Defaull startup page:

 Firmwide Mining

C Analyst Current View for F

PLEASE CHOOSE

Data View Options:

☐ Exclude Inactive Analysis

Submit

5016

Version 1.00.022

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5010

F16.41

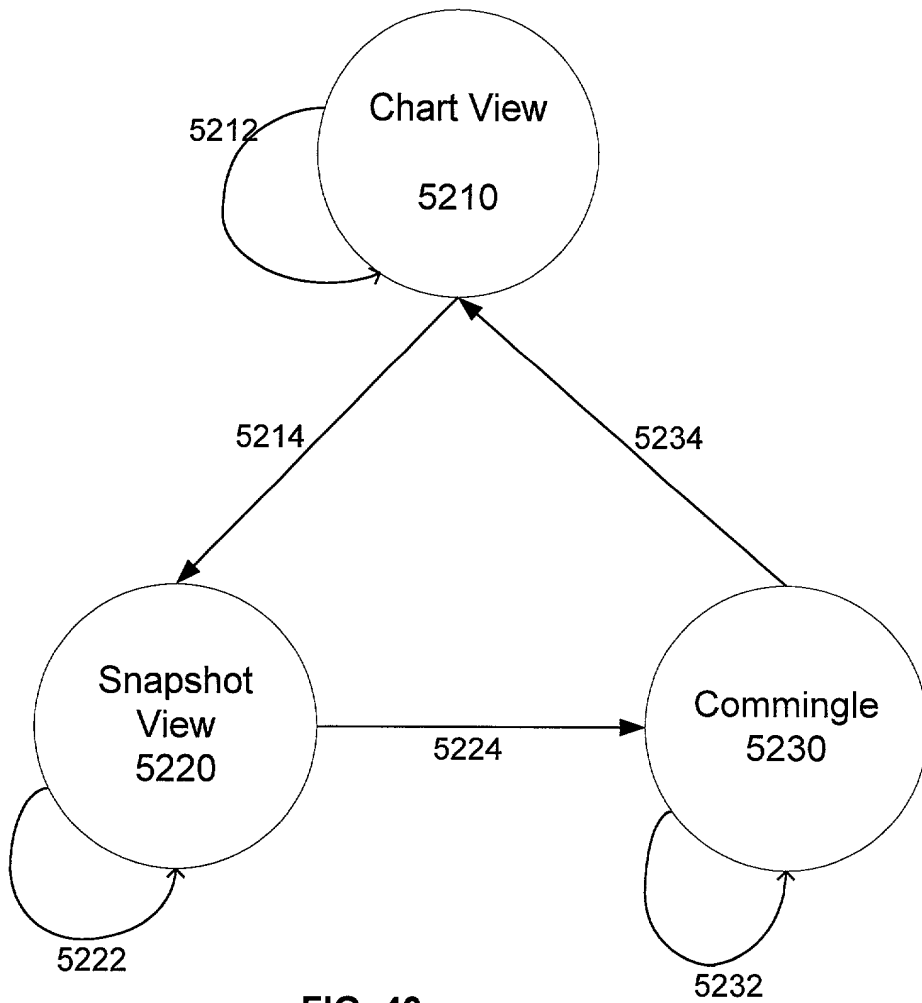


FIG. 43

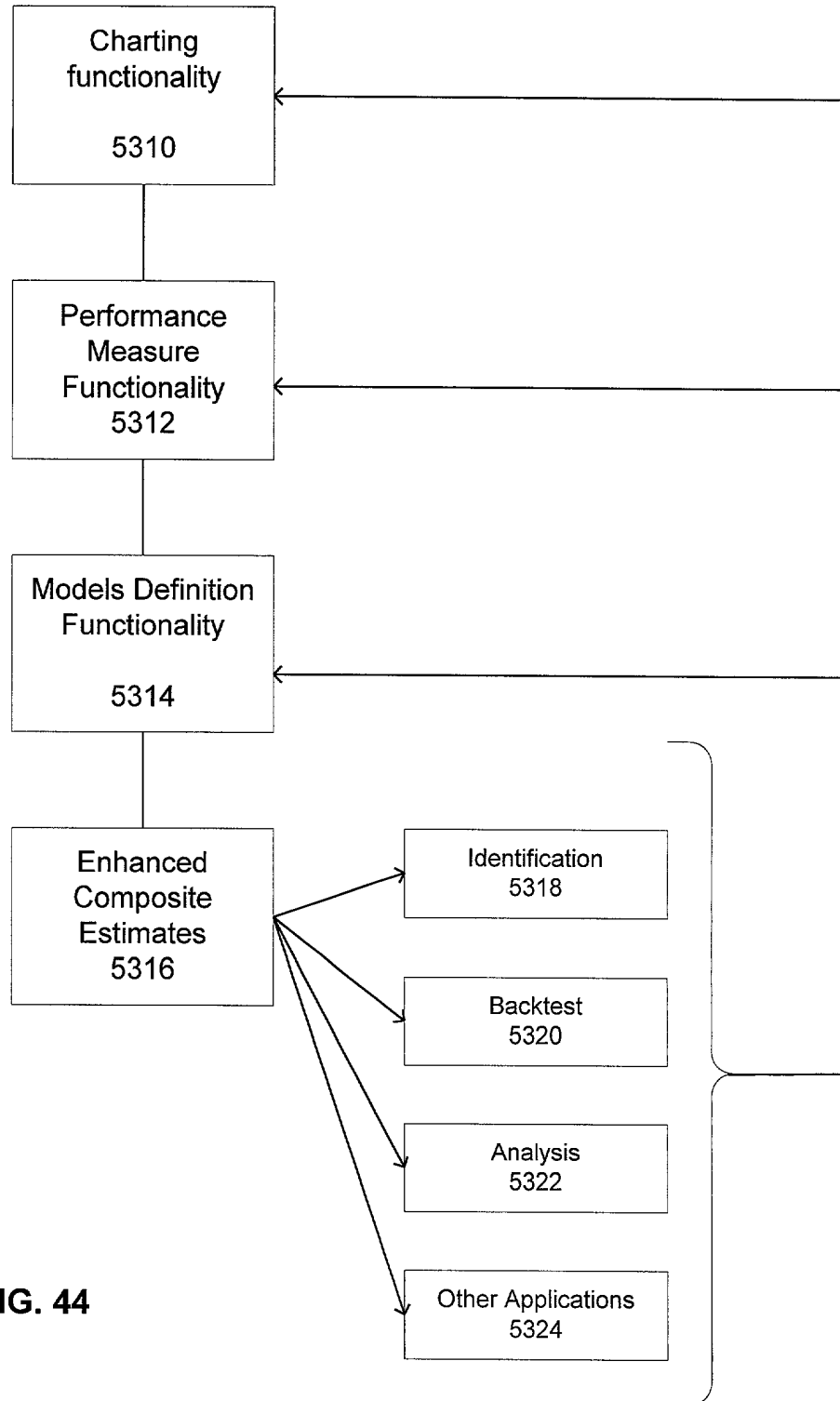


FIG. 44